

Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2079/80

As on 2079/11/02

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
Total										

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal Bank Ltd. (5yrs,10.5% Nepal Bank Debenture, 2084)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/03/10	2079/04/18	
2	Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089)	Commercial Bank	1,000,000	1,000,000,000	400,000	600,000	Nabil Investment Banking Ltd.	2079/03/30	2079/05/05	
3	Sunrise Bank Ltd.(10 yrs,10.5%, sunrise Debenture 2089)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Nic Asia Capital Ltd.	2079/05/02	2079/08/11	
4	Rastriya Baniya Bank Ltd.(7Yrs,10.5% RBBL Debenture 2086)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Ltd	2079/05/14	2079/08/11	
5	Nepal SBI Bank Limited (10 years, *9.75%, Nepal SBI Bank Debenture 2089)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	NMB Capital Ltd	2079/08/12	2079/09/25	
Total			10,000,000	10,000,000,000	4,000,000	6,000,000				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19
2	Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Global IME Capital Ltd.	2079/03/16	2079/04/18	2079/05/13	
3	NMB Bank Ltd (10 Years, 10.75%, NMB Debenture 10.75%-2089/2090*)	Commercial Bank	4,000,000	4,000,000,000	1,600,000	2,400,000	NIBL Ace Capital Ltd.	2079/06/31	2079/08/26	2079/10/10	
4	Mahalaxmi Bikas Bank Ltd (10 Years, 11%, Mahalaxmi Debenture 2089)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	Nic Asia Capital Ltd.	2079/06/27	2079/08/26	2079/10/29	
Total			11,000,000	11,000,000,000	4,400,000	6,600,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status