**Securities Board of Nepal**
Regulation and Management Department
**Debenture Pipeline Status**
**Fiscal Year 2079/80**

*As on 2079/08/27*

## Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Nepal SBI Bank Limited (10 years, "9.75%, Nepal SBI Bank Debenture 2089) | Commercial Bank | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | NMB Capital Ltd | 2079/08/12 | | |
| | **Total** | | **2,000,000** | **2,000,000,000** | **800,000** | **1,200,000** | | | | |

## Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Nepal Bank Ltd. ( 5yrs,10.5% Nepal Bank Debenture, 2084) | Commercial Bank | 2,500,000 | 2,500,000,000 | 1,000,000 | 1,500,000 | Nabil Investment Banking Ltd. | 2079/03/10 | 2079/04/18 | |
| 2 | Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089) | Commercial Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | Nabil Investment Banking Ltd. | 2079/03/30 | 2079/05/05 | |
| 3 | Sunrise Bank Ltd.(10 yrs,10.5%, sunrise Debenture 2089) | Commercial Bank | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | Nic Asia Capital Ltd. | 2079/05/02 | 2079/08/11 | |
| 4 | Rastriya Banijya Bank Ltd.(7Yrs,10.5% RBBL Debenture 2086) | Commercial Bank | 2,500,000 | 2,500,000,000 | 1,000,000 | 1,500,000 | Sanima Capital Ltd | 2079/05/14 | 2079/08/11 | |
| 5 | Mahalaxmi Bikas Bank Ltd ( 10 Years, 11%, Mahalaxmi Debenture 2089) | Development Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | Nic Asia Capital Ltd. | 2079/06/27 | 2079/08/26 | |
| 6 | NMB Bank Ltd ( 10 Years, 10.75%,' NMB Debenture 10.75%-2089/2090") | Commercial Bank | 4,000,000 | 4,000,000,000 | 1,600,000 | 2,400,000 | NIBL Ace Capital Ltd. | 2079/06/31 | 2079/08/26 | |
| 7 | Global Ime Bank ( 5 years, 11.25%,"Global IME Bank Debenture 2084/85" | Commercial Bank | 5,000,000 | 5,000,000,000 | 2,000,000 | 3,000,000 | Sunrise Capital Ltd | 2079/07/20 | 2079/08/26 | |
| | **Total** | | **18,000,000** | **18,000,000,000** | **7,200,000** | **10,800,000** | | | | |

## Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088) | Development Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | NIBL Ace Capital Ltd. | 2078/04/03 | 2078/07/09 | 2078/08/21 | 1. Comment send on 2078/07/09.<br>2. Reply received on 2078/08/21<br>3. Letter sent with additional comments on 2078/09/06.<br>4. Revised prospectus received on 2078/09/19 |
| 2 | Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084) | Commercial Bank | 5,000,000 | 5,000,000,000 | 2,000,000 | 3,000,000 | Global IME Capital Ltd. | 2079/03/16 | 2079/04/18 | 2079/05/13 | |
| 3 | Standard Chartered Bank Nepal Ltd. (5 yrs, 9% Standard Chartered Bank Nepal Ltd Rinpatra) | Commercial Bank | 2,400,000 | 2,400,000,000 | 960,000 | 1,440,000 | NIBL Ace Capital Ltd. | 2079/03/09 | 2079/04/18 | 2079/07/22 | |
| | **Total** | | **8,400,000** | **8,400,000,000** | **3,360,000** | **5,040,000** | | | | | |

## Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|---|---|---|---|---|---|---|---|---|---|