Securities Board of Nepal Regulation and Management Department Initial Public Offering (IPO) Approved

Fiscal Year 2079/80

As on 2079/07/03

| S.N. | Name of Company | Sector | From | То | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|------------------|--|--------------|------|------------|----------------------------|------|-------------------------------|-------------------|------------------------|---------------------------|--|---------------------------|-------------------------|---------------------|
| (For L | ern Hydropower Ltd. Local and General Public) | Hydropower | 1 | 6,200,000 | 6,200,000 | 100 | 620,000,000 | 1,240,000 | 124,000,000 | 20% | 496,000,000 | 80% | NMB Capital Ltd. | 2079/04/09 |
| 2 Khapi Ltd. | tad Laghubitta Bittiya Sanstha | Microfinance | 1 | 400,000 | 400,000 | 100 | 40,000,000 | 132,000 | 13,200,000 | 33% | 26,800,000 | 67% | Prabhu Capital Ltd. | 2079/04/10 |
| 3 Srijan Ltd. | nshil Laghubitta Bittiya Sanstha | Microfinance | 1 | 1,093,750 | 1,093,750 | 100 | 109,375,000 | 393,750 | 39,375,000 | 36% | 70,000,000 | 64% | Sunrise Capital Ltd. | 2079/04/18 |
| 4 (For L | les Hydropower Company Ltd. Local and General Public) | Hydropower | 1 | 32,000,000 | 32,000,000 | 100 | 3,200,000,000 | 8,000,000 | 800,000,000 | 25% | 2,400,000,000 | | Sanima Capital Ltd. | 2079/05/21 |
| 2 | ni Hydropower Public Ltd. Local and General Public) | Hydropower | 1 | 2,500,000 | 2,500,000 | 100 | 250,000,000 | 700,000 | 70,000,000 | 28% | 180,000,000 | 72% | NIBL Ace Capital | 23/06/2079 |
| 4 | | | | Total | 42,193,750 | | 4,219,375,000 | 10,465,750 | 1,046,575,000 | | 3,172,800,000 | | | |