**Securities Board of Nepal**
Regulation and Management Department
**Debenture Pipeline Status**
**Fiscal Year 2079/80**

***As on 2079/05/28***

## Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Sunrise Bank Ltd.(10 yrs,10.5%, sunrise Debenture 2089) | Commercial Bank | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | Nic Asia Capital Ltd. | 2079/05/02 | | |
| 2 | Rastriya Banijya Bank Ltd.(7Yrs,10.5% RBBL Debenture 2086) | Commercial Bank | 2,500,000 | 2,500,000,000 | 1,000,000 | 1,500,000 | Sanima Capital Ltd | 2079/05/14 | | |
| | **Total** | | **4,500,000.00** | **4,500,000,000.00** | **1,800,000.00** | **2,700,000.00** | | | | |

## Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Standard Chartered Bank Nepal Ltd. (5 yrs, 9% Standard Chartered Bank Nepal Ltd Rinpatra) | Commercial Bank | 2,400,000 | 2,400,000,000 | 960,000 | 1,440,000 | NIBL Ace Capital Ltd. | 2079/03/09 | 2079/04/18 | |
| 2 | Nepal Bank Ltd. ( 5yrs,10.5% Nepal Bank Debenture, 2084) | Commercial Bank | 2,500,000 | 2,500,000,000 | 1,000,000 | 1,500,000 | Nabil Investment Banking Ltd. | 2079/03/10 | 2079/04/18 | |
| 3 | Lumbini Bikas Bank Ltd. (10yrs,11% LBBL Debenture 2089) | Commercial Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | Nabil Investment Banking Ltd. | 2079/03/30 | 2079/05/05 | |
| | **Total** | | **5,900,000** | **5,900,000,000** | **2,360,000** | **3,540,000** | | | | |

## Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088) | Development Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | NIBL Ace Capital Ltd. | 2078/04/03 | 2078/07/09 | 2078/08/21 | 1. Comment send on 2078/07/09.<br>2. Reply received on 2078/08/21<br>3. Letter sent with additional comments on 2078/09/06.<br>4. Revised prospectus received on 2078/09/19 |
| 2 | Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084) | Commercial Bank | 5,000,000 | 5,000,000,000 | 2,000,000 | 3,000,000 | Global IME Capital Ltd. | 2079/03/16 | 2079/04/18 | 2079/05/13 | |
| 3 | Nepal Infrastructure Bank Ltd. (7Yrs,7%, NIFRA Urja Rinpatra 2085/86) | Commercial Bank | 5,000,000 | 5,000,000,000 | 2,000,000 | 3,000,000 | NIBL Ace Capital Ltd. | 2079/03/01 | 2079/04/18 | 2079/05/21 | |
| | **Total** | | **11,000,000** | **11,000,000,000** | **4,400,000** | **6,600,000** | | | | | |

## Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|---|---|---|---|---|---|---|---|---|---|