

Securities Board of Nepal
Regulation and Management Department
Debenture Approved
Fiscal Year 2079/80

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager
1	Everest Bank Ltd.(6yrs,10.5%, Everest Bank Ltd Rinpatra 2085)	Commercial Bank	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000	Laxmi Capital Market Ltd
2	Everest Bank Ltd.(10yrs,5.5%, Everest Bank Ltd Urja Rinpatra 2089)	Commercial Bank	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000	Laxmi Capital Market Ltd
3	Bank of Kathmandu Ltd.(7 yrs,10.5% BOK Debenture 2086)	Commercial Bank	1	1,100,000	1,100,000	1,000	1,100,000,000	440,000,000	660,000,000	NIBL Ace Capital Ltd
4	Himalayan Bank Ltd.(7 yrs,10.5%,Himalayan Bank Ltd Bond 2086)	Commercial Bank	1	2,500,000	2,500,000	1,000	2,500,000,000	1,000,000,000	1,500,000,000	Nabil Investment Banking Ltd.
4	Total			7,600,000	7,600,000		7,600,000,000	3,040,000,000	4,560,000,000	

As on 2079/04/15

Date of Approval
2079/04/02
2079/04/02
2079/04/13
2079/04/13