

Securities Board of Nepal
Regulation and Management Department
Debenture Approved
Fiscal Year 2079/80

As on 2079/04/02

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Everest Bank Ltd.(6yrs,10.5%, Everest Bank Ltd Rinpatra 2085)	Commercial Bank	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000	Laxmi Capital Market Ltd	2079/04/02
2	Everest Bank Ltd.(10yrs,5.5%, Everest Bank Ltd Urja Rinpatra 2089)	Commercial Bank	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000	Laxmi Capital Market Ltd	2079/04/02
2	Total			4,000,000	4,000,000		4,000,000,000	1,600,000,000	2,400,000,000		