Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2078/79

As on 2079/03/16

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal Infrastructure Bank Ltd. (7Yrs,7%, NIFRA Urja Rinpatra 2085/86)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIBL Ace Capital Ltd.	2079/03/01		
2	Nepal Bank Ltd. (5yrs,10.5% Nepal Bank Debenture, 2084)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/03/10		
	Total				**3,000,000.00**	**4,500,000**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Bank of Kathmandu Ltd.(7 yrs,10.5% BOK Debenture 2086)	Commercial Bank	1,100,000	1,100,000,000	440,000	660,000	NIBL Ace Capital Ltd	2079/01/26	2079/02/09	
	Total		**7,600,000.00**	**7,600,000,000.00**	**3,040,000.00**	**4,560,000.00**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19
2	Everest Bank Ltd.(6yrs,10.5%, Everest Bank Ltd Rinpatra 2085)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Laxmi Capital Market Ltd	2079/02/11	2079/03/07	2079/03/14	
3	Everest Bank Ltd.(10yrs,5.5%, Everest Bank Ltd Urja Rinpatra 2089)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Laxmi Capital Market Ltd	2079/02/24	2079/03/07	2079/03/14	
4	Himalayan Bank Ltd.(7 yrs,10.5%,Himalayan Bank Ltd Bond 2086)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/02/23	2079/03/07	2079/03/15	
	Total		**7,500,000**	**7,500,000,000**	**3,000,000**	**4,500,000**					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status