Securities Board of Nepal Regulation and Management Department Debenture Pipeline Status Fiscal Year 2078/79

					Fiscal Year 2078	79				
Unde	er Preliminary Review	,								As on 2079/0
i.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1 (7	lepal Infrastructure Bank Ltd. Yrs,7%, NIFRA Urja Rinpatra 085/86)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIBL Ace Capital Ltd.	2079/03/01		
	Total									
Revi	ewed and Comment S	<u>Sent</u>								
6.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1 yr	sank of Kathmandu Ltd.(7 s,10.5% BOK Debenture 2086)	Commercial Bank	1,100,000	1,100,000,000	440,000	660,000	NIBL Ace Capital Ltd	2079/01/26	2079/02/09	
2 E	verest Bank Ltd.(6yrs,10.5%, verest Bank Ltd Rinpatra 2085)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Laxmi Capital Market Ltd	2079/02/11	2079/03/07	
3 E	verest Bank Ltd.(10yrs,5.5%, verest Bank Ltd Urja Rinpatra 089)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Laxmi Capital Market Ltd	2079/02/24	2079/03/07	
4 yr	limalayan Bank Ltd.(7 s,10.5%,Himalayan Bank Ltd ond 2086)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Nabil Investment Banking Ltd.	2079/02/23	2079/03/07	
	Total		7,600,000.00	7,600,000,000.00	3,040,000.00	4,560,000.00				
Repl	ied and Under Review	N								
6.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply Processing Status
1 (1	íamana Sewa Bikas Bank Ltd. 0 yrs, 9% KSBBL Debenture, 188)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	1. Comment send of 2078/07/09. 2. Reply received of 2078/08/21 2078/08/21 3. Letter sent with additional commen 2078/09/06. 4. Revised prospec received on 2078/0
	Total		1.000.000	1,000,000,000	400.000	600.000				
Vait	ing For Reply and Co	mpliance	1,000,000	1,000,000,000	400,000	000,000				
S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application		Processing Status