

Securities Board of Nepal
Regulation and Management Department
Debenture Approved
Fiscal Year 2078/79

As on 2079/02/31

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue	Private Placement	Issue Manager	Date of Approval
1	*Civil Bank Ltd.(9%, 10 years, Civil Bank Debenture 2088)	Commercial Bank	1	3,000,000	3,000,000	1000	3,000,000,000	1,200,000,000	1,800,000,000	Laxmi Capital Markets Ltd.	2078/06/24
2	Garima Bikas Bank Ltd.(8.75%, 7 years, Garima Debenture 2085)	Development Bank	1	1,000,000	1,000,000	1000	1,000,000,000	400,000,000	600,000,000	NIBL Ace Capital Ltd	2078/07/17
3	NMB Bank Ltd. (15 yrs, 4%, NMB Energy Bond)	Commercial Bank	1	3,500,000	3,500,000	1000	3,500,000,000	1,400,000,000	2,100,000,000	Siddhartha Capital Ltd	2078/08/03
4	Everest Bank Ltd. (8 yrs,8.5%, Everest Bank Debenture)	Commercial Bank	1	2,000,000	2,000,000	1000	2,000,000,000	800,000,000	1,200,000,000	NIBL Ace Capital Ltd	2078/08/20
5	Prime Commercial Bank Ltd. (10 yrs, 10% Prime Debenture 2088)	Commercial Bank	1	2,500,000	2,500,000	1000	2500000000	1,000,000,000	1,500,000,000	RBB Merchant Banking Ltd.	2078/11/23
6	* *Century Bank Ltd. (9%,10 years,Century Debenture 2088)	Commercial Bank	1	2,200,000	2,200,000	1000	2,200,000,000	880,000,000	1,320,000,000	Global IME Capital Ltd	2078/12/29
7	Prime Commercial Bank Ltd. (5 yrs, 10.15% Prime Debenture 2084)	Commercial Bank	1	5,000,000	5,000,000	1000	5000000000	2,000,000,000	3,000,000,000	Sanima Capital Ltd.	2079/02/18
8	Siddhartha Bank Ltd.(10 yrs,10.75 % SBL Debenture 2089)	Commercial Bank	1	4,000,000	4,000,000	1,000	4,000,000,000	1,600,000,000	2,400,000,000	Kumari Capital Ltd.	2079/02/27
9	Sanima Bank Ltd.(10 yrs, 10.25% Sanima Debenture 2089)	Commercial Bank	1	5,000,000	5,000,000	1,000	5,000,000,000	2,000,000,000	3,000,000,000	RBB Merchant Banking Ltd.	2079/02/30
8	Total			28,200,000	28,200,000		28,200,000,000	11,280,000,000	16,920,000,000		
* The coupon rate has been revised form 9% to 10.25%											
** The coupon rate has been revised from 9% to 10.50%											