**Securities Board of Nepal**
Regulation and Management Department
**Debenture Pipeline Status**
**Fiscal Year 2078/79**

***As on 2079/02/18***

## Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Everest Bank Ltd.(6yrs,10.5%, Everest Bank Ltd Rinpatra 2085) | Commercial Bank | 2,000,000 | 2,000,000,000 | 800,000 | 1,200,000 | Laxmi Capital Ltd | 2079/02/11 | | |
| | **Total** | | **2,000,000.00** | **2,000,000,000.00** | **800,000.00** | **1,200,000.00** | | | | |

## Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Nepal SBI Bank Ltd.(5 yrs, 9.25% Nepal SBI Bank Debenture 2083) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Sanima Capital Ltd. | 2078/11/16 | 2079/01/28 | |
| 2 | Siddhartha Bank Ltd.(10 yrs,10.75 % SBL Debenture 2089) | Commercial Bank | 4,000,000 | 4,000,000,000 | 1,600,000 | 2,400,000 | Kumari Capital Ltd. | 2079/01/25 | 2079/02/09 | |
| 3 | Bank of Kathmandu Ltd.(7 yrs,10.5% BOK Debenture 2086) | Commercial Bank | 1,100,000 | 1,100,000,000 | 440,000 | 660,000 | NIBL Ace Capital Ltd | 2079/01/26 | 2079/02/09 | |
| | **Total** | | **8,100,000.00** | **8,100,000,000.00** | **3,240,000.00** | **4,860,000.00** | | | | |

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088) | Development Bank | 1,000,000.00 | 1,000,000,000.00 | 400,000.00 | 600,000.00 | NIBL Ace Capital Ltd. | 2078/04/03 | 2078/07/09 | 2078/08/21 | 1. Comment send on 2078/07/09.<br>2. Reply received on 2078/08/21<br>3. Letter sent with additional comments on 2078/09/06.<br>4. Revised prospectus received on 2078/09/19 |
| | **Total** | | **1,000,000** | **1,000,000,000** | **400,000** | **600,000** | | | | | |

## Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|---|---|---|---|---|---|---|---|---|---|