Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2078/79

As on 2079/02/16

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd.(6yrs,10.5%, Everest Bank Ltd Rinpatra 2085)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	Laxmi Capital Ltd	2079/02/11		
	Total		**2,000,000.00**	**2,000,000,000.00**	**800,000.00**	**1,200,000.00**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal SBI Bank Ltd.(5 yrs, 9.25% Nepal SBI Bank Debenture 2083)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Ltd.	2078/11/16	2079/01/28	
2	Prime Commercial Bank Ltd. (5 yrs, 10.15% Prime Debenture 2084)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Sanima Capital Ltd.	2079/01/22	2079/02/09	
3	Siddhartha Bank Ltd.(10 yrs,10.75 % SBL Debenture 2089)	Commercial Bank	4,000,000	4,000,000,000	1,600,000	2,400,000	Kumari Capital Ltd.	2079/01/25	2079/02/09	
4	Bank of Kathmandu Ltd.(7 yrs,10.5% BOK Debenture 2086)	Commercial Bank	1,100,000	1,100,000,000	440,000	660,000	NIBL Ace Capital Ltd	2079/01/26	2079/02/09	
	Total		**13,100,000.00**	**13,100,000,000.00**	**5,240,000.00**	**7,860,000.00**				

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2078/04/03	2078/07/09	2078/08/21	1. Comment send on 2078/07/09. 2. Reply received on 2078/08/21 3. Letter sent with additional comments on 2078/09/06. 4. Revised prospectus received on 2078/09/19
	Total		**1,000,000**	**1,000,000,000**	**400,000**	**600,000**					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status