

Securities Board of Nepal
Regulation and Management Department
Debenture Approved
Fiscal Year 2078/79

As on 2078/11/25

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue	Private Placement	Issue Manager	Date of Approval
1	*Civil Bank Ltd.(9%, 10 years, Civil Bank Debenture 2088)	Commercial Bank	1	3,000,000	3,000,000	1000	3,000,000,000	1,200,000,000	1,800,000,000	Laxmi Capital Markets Ltd.	2078/06/24
2	Garima Bikas Bank Ltd.(8.75%, 7 years, Garima Debenture 2085)	Development Bank	1	1,000,000	1,000,000	1000	1,000,000,000	400,000,000	600,000,000	NIBL Ace Capital Ltd	2078/07/17
3	NMB Bank Ltd. (15 yrs, 4%, NMB Energy Bond)	Commercial Bank	1	3,500,000	3,500,000	1000	3,500,000,000	1,400,000,000	2,100,000,000	Siddhartha Capital Ltd	2078/08/03
4	Everest Bank Ltd. (8 yrs,8.5%, Everest Bank Debenture)	Commercial Bank	1	2,000,000	2,000,000	1000	2,000,000,000	800,000,000	1,200,000,000	NIBL Ace Capital Ltd	2078/08/20
5	Prime Commercial Bank Ltd. (10 yrs, 10% Prime Debenture 2088)	Commercial Bank	1	2,500,000	2,500,000	1000	2,500,000,000	1,000,000,000	1,500,000,000	RBB Merchant Banking Ltd.	2078/11/23
5	Total			12,000,000	12,000,000		12,000,000,000	4,800,000,000	7,200,000,000		
* The coupon rate has been revised form 9% to 10.25%											