Securities Board of Nepal

Regulation and Management Department Right Share Pipeline Status Fiscal Year 2077/78

As on 2078/04/17

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|--------------------------------|---------------------|-------|--------------|-----------------|----------------------------|------------------------|-----------------|------------------|-------------------|
| 1 | Shikhar Insurance Company Ltd | Insurance | 10:3 | 5,275,572.00 | 527,557,200.00 | NIBL Ace Capital Ltd. | 2078/02/25 | | | |
| 2 | Narayani Development Bank Ltd. | Development Bank | 1:1 | 1,312,338.00 | 131,233,800.00 | Global IME Capital Ltd. | 2078/03/04 | | | |
| 3 | Samriddhi Finance Company Ltd. | Finance | 2:1 | 2,729,705.00 | 272,970,500.00 | BOK Capital Market Ltd. | 2078/04/15 | | | |
| | | | Total | 9.317.615.00 | 931.761.500.00 | ı | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|----------|---------------------------|---------------------|-------|--------------|-----------------|------------------------------|------------------------|--------------------|------------------|-------------------|
| 1 Corpor | ate Development Bank Ltd. | Development Bank | 1:1.5 | 3,000,000.00 | 300,000,000.00 | Civil Capital Market Ltd. | 2077/09/26 | 2077/10/23 | | |
| | | | Total | 3,000,000.00 | 300,000,000.00 |) | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------|----------------------|---------------------|-------|--------------|-----------------|--------------------------|------------------------|-----------------|------------------|-------------------|
| | | | | | | | Application | Comment | керіу | |
| 1 Chhy | angdi Hydropower Ltd | Hydropower | 10:3 | 893,025.00 | 89,302,500.00 | Global IME Capital Ltd. | 2078/01/15 | 2078/03/18 | 2078/03/31 | |
| 2 Exce | Development Bank Ltd | Development Bank | 10:3 | 2,433,363.67 | 243,336,367.42 | NIBL Ace Capital Ltd. | 2078/02/27 | 2078/03/22 | 2078/04/08 | |
| | | | Total | 3,326,388.67 | 332,638,867.42 | ! | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|-------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|------------------|-------------------|
| | | | | | | | | | | |
| | | | Total | | | | | | | |
| Grand Total | | | | | | | | | | |