

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2078/03/16

Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|---|------------------|---------------------|-------------------------|---------------------|-------------------------|----------------------------|---------------------|-----------------|-------------------|
| 1 | Civil Bank Ltd.(9%, 10 years, Civil Bank Debenture 2088) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Laxmi Capital Markets Ltd. | 2078/02/24 | | |
| 2 | Garima Bikas Bank Ltd.(8.75%, 7 years, Garima Debenture 2085) | Development Bank | 1,000,000 | 1,000,000,000 | 400,000 | 600,000 | NIBL Ace Capital Ltd. | 2078/03/11 | | |
| Total | | | 3,000,000.00 | 3,000,000,000.00 | 1,200,000.00 | 1,800,000.00 | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|--|-----------------|------------------|----------------------|--------------------|-------------------------|-------------------------|---------------------|-----------------|-------------------|
| 1 | Century Bank Ltd. (9%,10 years,Century Debenture 2087) | Commercial Bank | 2,200,000 | 2,200,000,000 | 880,000 | 1,320,000 | Global IME Capital Ltd. | 2077/06/22 | 2077/08/17 | |
| Total | | | 2,200,000 | 2,200,000,000 | 880,000 | 1,320,000 | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------------|-------------------------|---------------|---------------------|-----------------|---------------|-------------------|
| | | | | | | | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |