Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2078/02/23

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Laxmi Bank Ltd.	Debenture	2,000,000	2,000,000,000	800,000	1,200,000	Civil Capital Markets Ltd.	2078/01/06		
2	Machhapuchhre Bank Ltd.	Debenture	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Ltd.	2078/01/15		
	Total		**5,000,000.00**	**5,000,000,000.00**	**2,000,000.00**	**3,000,000.00**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Debenture	2,200,000	2,200,000,000	880,000	1,320,000	Global IME Capital Ltd.	2077/06/22	2077/08/17	
2	Nepal Bank Ltd.(10 Years,8.5% Nepal Bank Rinpatra 2087)	Debenture	3,500,000	3,500,000,000	1,400,000	2,100,000	Nabil Investment Banking Ltd.	2077/09/19	2077/10/14	
3	4% Agricultural Bond_8 & 9 years	Debenture	4,000,000	4,000,000,000	1,600,000	2,400,000	NIBL Capital Ltd.	2078/01/13	2078/02/03	
	Total		**5,700,000**	**5,700,000,000**	**2,280,000**	**3,420,000**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Muktinath Development Bank Ltd. (7 years, 8.75%, Muktinath Bikas Bank Debenture)	Debenture	1,250,000	1,250,000,000	500,000	750,000	Sanima Capital Ltd.	2077/12/25	2078/01/29		
2	Jyoti Bikas Bank Ltd. (9%,10 years,Jyoti Bikas Bank Bond 2087)	Debenture	1,500,000	1,500,000,000	600,000	900,000	NIBL Ace Capital Ltd.	2077/11/11	2078/01/30		
	Total										

Waiting For Reply and Compliance =

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status