

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status**  
**Fiscal Year 2076/77**

*As on 2076/08/04*

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Terhathum Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	1,200,000	120,000,000	NIBL Ace Capital Ltd.	2076/06/13	1) Notified to submit all required documents on 2076/07/04. 2) Additional documents received on 2076/07/13
2	Himalayan Hydropower Limited	Hydropower	IPO	2250000	225,000,000	Janata Capital Ltd.	2076/07/27	
<b>Total</b>				<b>3,450,000</b>	<b>345,000,000</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Shuvam Power Ltd. (For General Public) <i>(Including Unsubscribed 1,80,580 Share issued to Local People)</i>	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	2075/11/05	1) Additional documents received on 2075/06/21. 2) Requested to submit all required documents on (2075/07/08) 3) Additional documents received on 2075/07/15. 4) Additional documents received on 2075/08/25 5) Additional documents received on 2075/10/01 6) Comment sent on 2075/11/05. 7) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	Emerging Nepal Limited	Others	IPO	500000	50,000,000	NIC Asia Capital	2076/02/23	2076/04/05	
3	United Idi Mardi and RB Hydropower Ltd. (For Local People & General Public)	Hydropower	IPO	1,050,000	105,000,000	Global IME Capital Ltd.	2076/04/14	2076/05/09	1) Comment sent on 2076/05/09
4	Nepal Re-Insurance Co. Ltd.	Insurance	IPO	16,000,000	1,600,000,000	RBB Merchant Banking Ltd.	2076/05/22	2076/06/13	1) Comment sent on 2076/06/13
5	NRN Infrastructure and Development Ltd.	Others	IPO	3,398,046	339,804,600	Sanima Capital Limited	2076/03/31	2076/06/15	1) Comment sent on 2076/06/15
6	CEDB Hydropower Development Co. Ltd.	Others	IPO	2,518,230	251,823,000	Sunrise Capital Ltd.	2074/03/27	2076/07/25	1) Additional document submitted on 2075/03/32 2) Notified to comply additional provisions on 2075/08/20 3) Revised prospectus with additional documents received on 2076/05/26 4) Comment sent on 2076/07/25
<b>Total</b>				<b>24,046,856</b>	<b>2,404,685,600</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	Mountain Energy Nepal Ltd. (For Local People : 19,68,027 Kitta For General Public : 19,68,027 Kitta)	Hydropower	IPO	3,936,054	393,605,400	Nabil Investment Banking Ltd.	2075/11/26	2075/12/27	2076/01/26	1) Comment sent on 2075/12/27. 2) Reply received on 2076/01/26. 3) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. 4) Requested to comply all comments and submit revised prospectus on 2076/05/16.

4	Greenlife Hydropower Ltd. (For General Public) (Including unsubscribed 16,96,400 share issued to local people)	Hydropower	IPO	3,496,400	349,640,000	BOK Capital Market Ltd.	2076/01/09	2076/05/02	2076/07/19	<b>1)</b> Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. <b>2)</b> Comment sent on 2076/05/02 <b>3)</b> Reply received on 2076/07/19.
5	Singati Hydro Energy Ltd.	Hydropower	IPO	4,350,000	435,000,000	Mega Capital Markets Ltd.	2076/05/20	2076/06/15	2076/07/24	<b>1)</b> Comment sent on 2076/06/15 <b>2)</b> Reply received on 2076/07/24. <b>1)</b> Requested to submit all required documents on 2076/01/23 <b>2)</b> Additional documents received on 2076/01/25.
6	Liberty Energy Company Ltd. (For Local People & General Public)	Hydropower	IPO	3,750,000	375000000	NIBL Ace Capital Ltd.	2076/01/16	2076/05/09	2076/07/25	<b>3)</b> Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. <b>4)</b> Comment sent on 2076/05/09 <b>5)</b> Reply received on 2076/07/25.
Total				16,568,740	1,656,874,000					

### Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				
Grand Total				44,065,596	4,406,559,600				