

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2076/77

As on 2076/12/05

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
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**Total**

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083)	Debenture	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2076/09/14	2076/10/23	Comment sent on 2076/10/23
2	Sanima Bank Ltd.(10.25%,10 years, Sanima Debenture 2086)	Debenture	4,000,000.00	4,000,000,000.00	1,600,000.00	2,400,000.00	NIC ASIA Capital Ltd.	2076/09/27	2076/10/23	Comment sent on 2076/10/23
3	NCC Bank Ltd. (10.5%, 10 years, NCC Rinpatra 2086)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Nabil Investment Banking Ltd.	2076/10/01	2076/11/11	
4	Bank Of Kathmandu Ltd.(10.25%,10 years,BOK Debenture 2086)	Debenture	1,600,000.00	1,600,000,000.00	640,000.00	960,000.00	Nabil Investment Banking Ltd.	2076/10/16	2076/11/18	
5	Prabhu Bank Ltd. (10%, 8 years, Prabhu Bank Debenture 2084)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Nabil Investment Banking Ltd.	2076/10/22	2076/12/03	
<b>Total</b>			<b>11,600,000.00</b>	<b>11,600,000,000.00</b>	<b>4,640,000.00</b>	<b>6,960,000.00</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
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**Total**

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
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