

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2076/77

As on 2076/10/21

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981.00	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Ngadi Group Power Ltd.	Hydropower	10:3	1,606,664.40	160,666,440.00	Siddhartha Capital Ltd.	2075/09/23			Requested to submit required documents 2076/01/22 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	Civil Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,141,140.00	114,114,000.00	Century Capital Markets Ltd.	2076/09/13			
Total				11,651,754.21	1,165,175,421.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Hydroelectricity Investment and Development Company Ltd.	Others	1:1	110,000,000.00	11,000,000,000.00	Global IME Capital Ltd.	2076/03/31	2076/04/22		
Total				110,000,000.00	11,000,000,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000.00	NIBL ACE Capital	2075/02/22	2075/06/14	2075/08/16	Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	API Power Company Ltd.	Hydropower	1:2	22,680,000.00	2,268,000,000.00	Siddhartha Capital	2075/09/04	2075/11/28	2076/01/15	Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. Requested to submit further required documents and regulatory compliance on 2076/03/24.
									2076/09/21	Reply received asking approval for right issue in the ratio of 1:0.47619047619 in the first phase.
Total				25,231,500.00	2,523,150,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										
Grand Total										