

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status**  
**Fiscal Year 2075/76**

As on 2075/06/29

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	CEDB Hydro Fund Ltd. (For General Public)	Investment Company	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27	Additional document submitted on 2075/03/32
2	Sayapatri Hydropower Ltd. (For Local People)	Hydropower	IPO	300,000	30,000,000	NIBL ACE Capital Ltd.	2075/04/23	1) Requested to submit all required documents 2) <b>Additional documents received on 2075/05/24</b>
3	Asha Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	600,000	60,000,000	Prabhu Capital Ltd.	2075/05/17	
4	Janasewi Laghubitta Bittiya Sanstha Ltd. Shuvam Power Ltd. (For General Public)	Microfinance	IPO	420,000	42,000,000	NMB Capital Ltd.	2075/05/26	
5	(Including Unsubscribed 1,80,580 Share issued to Local People)	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	Additional documents received on 2075/06/21.
6	Sparsha Laghubitta Bittiya Sanstha Ltd. Ru Ru Jalabidhyut Pariyojana Ltd. (For Local People)	Microfinance	IPO	240,000	24,000,000	Sanima Capital Ltd.	2075/06/04	
7		Hydropower	IPO	407,705	40,770,500	NMB Capital Ltd.	2075/06/11	
8	Mountain Hydro Nepal Ltd. (For General Public) (Including Unsubscribed 5,66,110 Share issued to Local People)	Hydropower	IPO	1,816,110	181,611,000	Siddhartha Capital Ltd.	2075/06/15	
9	Union Hydropower Ltd. (For General Public) (Including Unsubscribed 6,21,790 Share issued to Local People)	Hydropower	IPO	3,534,340	353,434,000	Laxmi Capital Market Ltd.	2075/06/21	
10	Swabhimaan Microfinance Bittiya Sanstha Ltd.	Microfinance	IPO	180,000	18,000,000	Siddhartha Capital Ltd.	2075/06/22	
<b>Total</b>				<b>10,368,035</b>	<b>1,036,803,500</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Panchthar Power Company Ltd. (For Local People)	Hydropower	IPO	1,925,000	192,500,000	Sanima Capital Ltd.	2075/03/27	2075/06/02	1) Requested to submit all required documents 2) Additional document received on 2075/04/14 3) Comment sent on 2075/06/02
2	Greenlife Hydropower Ltd. (For Local People)	Hydropower	IPO	1,800,000	180,000,000	Kamandu Capital Market Ltd.	2075/05/06	2075/06/16	1) Comment sent on 2075/06/16
<b>Total</b>				<b>3,725,000</b>	<b>372,500,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailing Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21
3	Universal Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	9,661,610	966,161,000	Siddhartha Capital Ltd.	2075/02/18	2075/04/17	2075/05/24	1) Requested to submit all required documents 2) Additional document submitted on 2075/04/01 3) Comment sent on 2075/04/17 4) Reply received on 2075/05/24
4	Shiva Shree Hydropower Ltd. (For Local People)	Hydropower	IPO	1,476,400	147,640,000	Siddhartha Capital Ltd.	2074/10/24	2075/01/07	2075/06/14	1) Reply received on 2075/06/14
5	Joshi Hydropower Development Company Ltd. (For General Public) (Including Unsubscribed 242,010 Share issued to Local People)	Hydropower	IPO	1,690,470	169,047,000	Siddhartha Capital Ltd.	2075/05/06	2075/06/16	2075/06/18	Reply received on 2075/06/18.
6	Ghalemdhi Hydro Ltd. (For General Public) (Including Unsubscribed 455,770 Share issued for Local People)	Hydropower	IPO	1,555,770	155,577,000	Vibor Capital Ltd.	2075/05/05	2075/06/02	2075/06/21	Reply received on 2075/06/21.
<b>Total</b>				<b>15,420,536.00</b>	<b>1,542,053,600.00</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status	
1	Garjang Upatyaka Hydro Power Ltd. (For Local People)	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15		1) Reply of comment received on 2074/01/10 2) <b>Requested to submit Credit Rating Letter on 2074/01/13</b>
2	Laughing Buddha Power Nepal Ltd. (For Local People)	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31			<b>Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16 on 2074/10/05</b>
3	Unique Hydrel Co. Ltd. (For Local People)	Hydropower	IPO	550,000	55,000,000	NMB Capital Ltd.	2074/02/31			<b>Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16 on 2074/10/05</b>
<b>Total</b>				<b>1,728,000</b>	<b>172,800,000</b>					
<b>Grand Total</b>				<b>31,241,571</b>	<b>3,124,157,100</b>					