

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2076/02/09

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981.00	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Ngadi Group Power Ltd.	Hydropower	10:3	1,606,664.40	160,666,440.00	Siddhartha Capital Ltd.	2075/09/23			Requested to submit required documents 2076/01/22 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	Global IME Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,104,575.00	110,457,500.00	Global IME Capital Limited	2076/01/19			
4	Samata Laghubitta Bitty Sanstha Ltd.	Microfinance	1:2	1,213,440.00	121,344,000.00	NIBL ACE Capital Limited	2076/01/30			
5	Womi Laghubitta Bitty Sanstha Ltd.	Microfinance	1:1	1,010,880.00	101,088,000.00	Siddhartha Capital Ltd.	2075/12/08			Requested to submit all required documents 2076/01/02 and received at 2076/02/08
			Total	13,839,509.21	1,383,950,921.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Srijana Finance Ltd.	Finance	10:6	2,404,080	240,408,000.00	Sunrise Capital Ltd.	2075/06/02	2075/06/26		Comment sent on 2075/06/26.
			Total	2,404,080	240,408,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000	NIBL ACE Capital	2075/02/22	2075/06/14	2075/08/16	Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	API Power Company Ltd.	Hydropower	1:2	22680000	2268000000	Siddhartha Capital	2075/09/04	2075/11/28	2076/01/15	Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
3	United Insurance Co.(Nepal) Ltd.	Insurance	1:2.4	7,257,600.00	725,760,000.00	NMB Capital Ltd.	2075/12/29	2076/01/24	2076/02/06	
			Total	32,489,100.00	3,248,910,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
			Total	0.00	0					