

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2075/10/22

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|--------------------------|---------------|-------|----------------------|-------------------------|-------------------------|---------------------|-----------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Sri Ram Sugar Mills Ltd. | Manufacturing | 1:3 | 8,903,949.81 | 890,394,981 | Siddhartha Capital Ltd. | 2074/01/28 | | | 1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08 |
| 2 | API Power Company Ltd. | Hydropower | 1:2 | 22,680,000.00 | 2,268,000,000 | Siddhartha Capital Ltd. | 2075/09/04 | | | |
| Total | | | | 31,583,949.81 | 3,158,394,981.00 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status | |
|--------------|----------------------------------------------|--------------|-----------|------------------|-----------------------|----------------------|---------------------|-----------------|---------------|-----------------------------|--|
| 1 | Srijana Finance Ltd. | Finance | 10:6 | 2,404,080.00 | 240,408,000 | Sunrise Capital Ltd. | 2075/06/02 | 2075/06/26 | | Comment sent on 2075/06/26. | |
| 2 | MultiPurpose Finance Co.Ltd. (Bitty Sanstha) | Microfinance | 1:8.64469 | 3,585,264.00 | 358,526,400 | Civil Capital Ltd. | 2075/02/27 | 2075/09/25 | | Comment sent on 2075/09/25 | |
| Total | | | | 5,989,344 | 598,934,400.00 | | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status | |
|--------------|-------------------------------|------------|-------|----------------------|-------------------------|-----------------------|---------------------|-----------------|---------------|-------------------|--|
| 1 | Barun Hydropower Company Ltd. | Hydropower | 1:1 | 2,551,500.00 | 255,150,000 | NIBL ACE Capital | 2075/02/22 | 2075/06/14 | 2075/08/16 | Reply Received | |
| 2 | Asian Life Insurance Co.Ltd. | Insurance | 1:0.6 | 7,540,352.73 | 754,035,273 | NIBL Ace Capital Ltd. | 2075/08/19 | 2075/09/25 | 2075/10/17 | Reply Received | |
| Total | | | | 10,091,852.73 | 1,009,185,273.00 | | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | 0.00 | 0 | | | | | |

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