

Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2075/76

As on 2075/09/13

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Kalika Power Company Ltd. (For General Public)	Hydropower	4,800,001	6,000,000	1,200,000	100	120,000,000	1,200,000	120,000,000	10%	-	-	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2075/05/03
2	Chautari Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,800,000	1,800,000	100	180,000,000	540,000	54,000,000	30%	126,000,000	70%	NIBL ACE Capital Ltd.	2075/05/21
3	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	1	8,415,000	8,415,000	100	841,500,000	990,000	99,000,000	30%	742,500,000	-	Nabil Investment Banking Ltd.	2075/06/02
4	Madhya Bhotekoshi Jalavidyut Co. Ltd. <i>For</i> 1) Employees having membership of Employee Provident Fund 2) Employees of Promoter Shareholding Companies 3) Employees of Lending Institutions	Hydropower	1	45,000,000	45,000,000	100	4,500,000,000	14,400,000	1,440,000,000	24%	3,060,000,000	51%	Global IME Capital Ltd., NIBL Ace Capital Ltd., Prabhu Capital Ltd., Laxmi Capital Market Ltd., Civil Capital Market Ltd., Sanima Capital, CBIL Capital Ltd.	2075/06/29
5	Joshi Hydropower Development Company Ltd. (For General Public) (Including Unsubscribed 242,010 Share issued to Local People)	Hydropower	2,265,541	3,714,000	1,448,460	100	144,846,000	1,690,470	169,047,000	46%	-	-	Siddhartha Capital Ltd.	2075/07/18
6	Ghalemdi Hydro Ltd. (For General Public) (Including Unsubscribed 455,770 Share issued for Local People)	Hydropower	4,400,001	5,500,000	1,100,000	100	110,000,000	1,555,770	155,577,000	28%	385,000,000	70%	Vibor Capital Ltd.	2075/08/16
7	Universal Power Company Ltd. <i>For Local People 21,00,350 kitta</i> <i>For General Public 75,61,260 kitta</i>	Hydropower	1	21,003,500	21,003,500	100	2,100,350,000	9,661,610	966,161,000	46%	1,134,189,000	54%	Siddhartha Capital Ltd.	2075/08/27
8	Shiva Shree Hydropower Ltd. (For Local People)	Hydropower	1	12,549,400	12,549,400	100	1,254,940,000	1,476,400	147,640,000	10%	1,107,300,000	75%	Siddhartha Capital Ltd.	2075/09/10
9	Panchthar Power Company Ltd. (For Local People : 9,62,500 kitta For General Public : 9,62,500 kitta)	Hydropower	1	9,625,000	9,625,000	100	962,500,000	1,925,000	192,500,000	20%	770,000,000	80%	Sanima Capital Ltd.	2075/09/13
9				Total	102,141,360		10,214,136,000	33,439,250	3,343,925,000		-			