

**Securities Board of Nepal**  
Regulation and Management Department  
**Right Share Pipeline Status**  
Fiscal Year 2078/79

As on 2078/08/15

**Under Preliminary Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
<b>Total</b>					-	-				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1: 0.393632926	10,860,000.00	1,086,000,000.00	Muktinath Capital Ltd.	2078/06/25	2078/08/06		
2	Nepal Finance Limited	Finance	1:0.70	3,454,474.28	345,447,427.50	Prabhu Capital Ltd.	2078/07/01	2078/08/14		
<b>Total</b>				<b>14,314,474.28</b>	<b>1,431,447,427.50</b>					

**Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Chhyangdi Hydropower Ltd	Hydropower	10:3	893,025.00	89,302,500.00	Global IME Capital Ltd.	2078/01/15	2078/03/18	2078/04/31	1. Comments send on 2078/03/18. 2. Reply received on 2078/04/31. 3. Revised prospectus received on 2078/05/16.
2	Corporate Development Bank Ltd.	Development Bank	1:1.5	3,000,000.00	300,000,000.00	Civil Capital Market Ltd.	2077/09/26	2077/10/23	2078/04/17	1. Requested to submit additional documents and revised prospectus on 2078/05/10. 2. Reply received on 2078/06/17.
3	Samridhi Finance Company Ltd.	Finance	2:1	2,729,705.00	272,970,500.00	BOK Capital Market Ltd.	2078/04/15	2078/06/01	2078/06/17	1. Comments send on 2078/06/01. 2. Reply received on 2078/06/17.
4	Shikhar Insurance Company Ltd	Insurance	10:3	5,275,572.00	527,557,200.00	NIBL Ace Capital Ltd.	2078/02/25	2078/04/28	2078/07/05	1. Comments send on 2078/04/28. 2. Reply received on 2078/07/05.
5	IME General Insurance Ltd.	Insurance	10:4	4,630,344.00	463,034,400.00	Global IME Capital Ltd.	2078/05/17	2078/07/29	2078/08/07	1. Comments send on 2078/07/29. 2. Reply received on 2078/08/07.
<b>Total</b>				<b>16,528,646.00</b>	<b>1,652,864,600.00</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
<b>Total</b>										
<b>Grand Total</b>										