Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2078/79

As on 2078/07/01

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/04/03		
2	NMB Bank Ltd. (15 yrs, 4%, NMB Energy Bond)	Commercial Bank	3,500,000	3,500,000,000	1,400,000	2,100,000	Siddhartha Capital Ltd.	2078/04/24		
	Total		**4,500,000.00**	**4,500,000,000.00**	**1,800,000.00**	**2,700,000.00**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd. (8 yrs,8.5%, Everest Bank Debenture)	Commercial Bank	2,000,000	2,000,000,000	800,000	1,200,000	NIBL Ace Capital Ltd.	2078/04/20	2078/05/10	
	Total		**2,000,000**	**2,000,000,000**	**800,000**	**1,200,000**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Garima Bikas Bank Ltd.(8.75%, 7 years, Garima Debenture 2085)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIBL Ace Capital Ltd.	2078/03/11	2078/04/21	2078/05/08	Requested to submit additional documents and revised prospectus on 2078/05/22
2	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Commercial Bank	2,200,000	2,200,000,000	880,000	1,320,000	Global IME Capital Ltd.	2077/06/22	2077/08/17	2078/05/31	

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status